| FORM 4 | |
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[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] | C . | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
|---|---|---|--|--|--|
| Stadheim Rolf (Last) (First) (Middle) 750 UNIVERSITY AVENUE, SUITE 280 | Atomera Inc [ATMR] 3. Date of Earliest Transaction (MM/DD/YYYY) 8/10/2016 | X Director 10% Owner Officer (give title below) Other (specify below) | | | |
| (Street) LOS GATOS, CA 95032 (City) (State) (Zip) | 4. If Amendment, Date Original Filed (MM/DD/YYYY) | 6. Individual or Joint/Group Filing (Check Applicable Line) _X_Form filed by One Reporting PersonForm filed by More than One Reporting Person | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| | | | | - | _ | | | | | |
|----------------------|----------------|--------------|--------------|----|---------------------|------------|-------|--|-------------|-------------|
| 1. Title of Security | 2. Trans. Date | 2A. Deemed | 3. Trans. Co | de | 4. Securitie | es Acquire | d (A) | 5. Amount of Securities Beneficially Owned | 6. | 7. Nature |
| (Instr. 3) | | Execution | (Instr. 8) | | or Disposed of (D) | | | Following Reported Transaction(s) | Ownership | of Indirect |
| | | Date, if any | | | (Instr. 3, 4 and 5) | | | (Instr. 3 and 4) | Form: | Beneficial |
| | | - | | | | | | | Direct (D) | Ownership |
| | | | | | | | | | or Indirect | (Instr. 4) |
| | | | | | | (A) or | | | (I) (Instr. | |
| | | | Code | V | Amount | (D) | Price | | 4) | |
| Common Stock | 8/10/2016 | | C | | 287958 | | (2) | 317602 | D | |
| Common Stock | 8/10/2010 | | C | | <u>(1)</u> | А | 1-1 | 51/602 | D | |

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

| | | | | | | | | | - | | | - | | |
|---|---|-------------------|-------------------------------------|---|-----|--------------|---------------------|--------------------|--|----------------------------------|--------------------------------------|---|--|--|
| 1. Title of Derivate Security (Instr. 3) | Conversion or Exercise Price of Derivative | 3. Trans. Date | 4. Trans. Code (Instr. 8) | | | | 1 | | Securities Underlying Derivative Security | | Derivative Security (Instr. 5) | Securities Beneficially | Ownership Form of Derivative | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | Security | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | | Amount or Number of Shares | | Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | |
| 10% Senior Secured Convertible Promissory Note | <u>(2)</u> | 8/10/2016 | С | | | \$1079839.75 | <u>(2)</u> | 5/31/2017 | Common Stock | 287958 <u>(1)</u> | \$0.00 | 0 | D | |

Explanation of Responses:

- (1) Calculated based on the conversion price of \$3.75 per share, upon the completion of the Issuer's initial public offering ("IPO").
- (2) All principal and interest under the 10% senior secured convertible promissory note are convertible into shares of the Issuer's common stock as follows: (i) upon the consummation of an IPO by the Issuer, all principal and interest shall automatically convert at 50% of the IPO price, provided, however, in no event shall the conversion price be greater than \$7.362 nor less than \$3.681 per share; (ii) in the event of a subsequent private placement approved by the holders of 50% or more of the aggregate principal amount of all convertible notes, all principal and interest shall automatically convert at 50% of the offer price in the subsequent private placement, provided, however, in no event shall the conversion price be greater than \$7.362 nor less than \$3.681 per share; (ii) in the event of a subsequent private placement approved by the holders of 50% or more of the aggregate principal amount of all convertible notes, all principal and interest shall automatically convert at 50% of the offer price in the subsequent private placement, provided, however, in no event shall the conversion price be greater than \$7.362 nor less than \$3.681 per share; and (iii) until the 10th day prior to the consummation of an IPO by the Issuer, the reporting person, at his option, may convert at a conversion price of \$7.362 per share.

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|----------------------------------|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| Stadheim Rolf | | | | | | | |
| 750 UNIVERSITY AVENUE, SUITE 280 | Х | | | | | | |
| LOS GATOS, CA 95032 | | | | | | | |

Signatures

| Rolf Stadheim | 8/10/2016 |
|----------------------------------|-----------|
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.